

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,776.61	-100.72	-0.39%
S&P 500	2,856.27	-8.09	-0.28%
FTSE 100	7,334.19	5.27	0.07%
DAX	12,168.74	25.27	0.21%
Nikkei 225	21,103.50	-179.87	-0.85%
Nasdaq	7,750.84	-34.88	-0.45%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,737.90	28.80	0.25%
BSE Sensex	39,110.21	140.41	0.36%
Nifty Bank	30,526.80	218.40	0.72%
NIFTY Midcap 100	17,348.15	-12.80	-0.07%
NIFTY Smallcap 100	6,390.90	28.95	0.46%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	69.67	-0.06	-0.09%
EUR/INR	77.78	0.09	0.11%
GBP/INR	88.12	-0.38	-0.43%
JPY/INR	0.63	0.00	0.13%
Commodities	LTP	1D Chg.	1D % Chg.
MCX Crude Oil WTI Jun-2019	4,280	-135	-3.06%
MCX Natural Gas May-2019	178	-4.1	-2.25%
Gold Jun-2019	31,407	-9	-0.03%
MCX Silver Jul-2019	36,287	41	0.11%
MCX Aluminium May-2019	144	-0.95	-0.65%
MCX Copper Jun-2019	414	-5.8	-1.38%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FI	4,685.54	5,650.56	-965.02
DII	3,579.28	3,737.03	-157.75
F&O			
FI Index Fut	4,557.89	4,422.04	135.85
FI Index Opt	63,390.74	65,914.34	-2,523.60
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	34,787.85	-2,451.67	-6.58%
F&O (INR cr)	527,886.13	-4,911.23	-0.92%
Total	562,673.98	-7,362.90	-1.28%
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	14.75	-0.20	-1.34%
INDIA VIX	27.63	1.98	7.72%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.39%	-0.20	-0.03
India	7.26%	-0.21	-0.04
Nifty Supports	S3	S2	S1
Nifty	11593	11651	11716
Nifty Bank (NSEBANK)	29960	30155	30380

News			
Indian Equities:	Election results may trigger volatility		
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 19 points at the opening bell. Investors are awaiting results of Lok Sabha polls scheduled to be announced today, 23 May 2019.			
*Overseas, Asian stocks fell on Thursday with the unfolding deterioration in Sino-US relations again giving investors little reason for cheer.			
Corporate News			
*Tata Sons is planning to tap the foreign loan market to raise \$2 billion. Its largest such borrowing till date, as group companies including Tata Steel and Tata Motors are expected to need liquidity support from the conglomerate's holding company.			
*State-owned NBCC is unlikely to dilute certain conditions, including exemption from tax liability, in its offer for debt-laden Jaypee Infratech but is ready to negotiate on the proposal related to unsold flats, sources said. Jaypee Infratech's lenders have started negotiations with NBCC on the latter's bid to acquire the realty firm.			
*IDBI Bank sold insurance policies worth Rs 160 crore in March 2019 after a partnership with Life Insurance Corporation of India (LIC). In a statement, the bank said LIC's corporate agents will be able to sell the products across their 1,800 branches.			
*Indusind Bank Wednesday reported 62 per cent fall in net profit at Rs 360 crore for the March quarter 2018-19 due to higher provisioning for loans extended to IL&FS. Its profit in the year ago period stood at Rs 953 crore.			
Indian Economy			
*The Reserve Bank of India (RBI) is concerned about liquidity issues facing some Indian non-banking finance companies (NBFCs) such as mortgage or auto lenders and wants to ensure the problems do not become a systemic issue, two sources told Reuters on Wednesday.			
Global Economy			
*The United States is at least a month from enacting its proposed tariffs on \$300 billion in Chinese imports as it studies the impact on American consumers, U.S. Treasury Secretary Steven Mnuchin said on Wednesday.			
NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY BANK	30526.80	218.40	0.72%
NIFTY IT	15666.15	-100.80	-0.64%
NIFTY METAL	2864.45	10.20	0.36%
NIFTY AUTO	8246.55	37.10	0.45%
NIFTY FMCG	30247.65	-290.25	-0.95%
NIFTY ENERGY	8510.85	22.60	0.27%
NIFTY MNC	12924.95	-40.15	-0.31%
NIFTY PSU BANK	3155.60	14.20	0.45%
NIFTY SERV SECTOR	16412.35	53.10	0.32%
NSE Movers and Shakers			
Top Gainers	Latest	1D Chg.	1D % Chg.
Indusind Bank	1,518.90	71.15	4.91%
Sun Pharma.	421.20	12.35	3.02%
Bharat Petroleum	384.25	9.80	2.62%
Bajaj Auto Ltd.	3,047.20	67.90	2.28%
Coal India	241.25	4.05	1.71%
Top Losers	Latest	1D Chg.	1D % Chg.
Tech Mahindra Ltd.	749.95	-23.1	-2.99%
Indiabulls Housing F	784.55	-23.20	-2.87%
YES Bank Ltd.	137.55	-3.45	-2.45%
Bharti Infratel Ltd.	269.35	-6.75	-2.44%
ITC Ltd.	299.75	-6.15	-2.01%
Indian ADR Stocks			
	Latest	1D Chg.	1D % Chg.
Infosys ADR	10.22	0.04	0.39%
ICICI Bank ADR	12.71	-0.29	-2.44%
Tata Motors ADR	12.57	-0.24	-1.87%
Nifty Resistance			
	R3	R2	R1
Nifty	11963	11898	11839
Nifty Bank (NSEBANK)	31220	30995	30800

NIFTY 50 Companies support and Resistance									
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1	
SUNPHARMA	Sun Pharmaceutical Industries Limited	397.27	402.63	412.82	418.18	428.37	433.73	443.92	
INFRADEL	Bharti Infratel Limited	253.15	261.05	265.10	273.00	277.05	284.95	289.00	
TCS	Tata Consultancy Services Limited	2,022.40	2,048.70	2,069.35	2,095.65	2,116.30	2,142.60	2,163.25	
ASIANPAINT	Asian Paints Limited	1,323.82	1,335.93	1,349.52	1,361.63	1,375.22	1,387.33	1,400.92	
INFY	Infosys Limited	693.97	700.48	705.22	711.73	716.47	722.98	727.72	
TITAN	Titan Company Limited	1,205.38	1,215.87	1,229.93	1,240.42	1,254.48	1,264.97	1,279.03	
UPL	UPL Limited	968.32	979.83	995.92	1,007.43	1,023.52	1,035.03	1,051.12	
YESBANK	Yes Bank Limited	130.10	132.80	135.85	138.55	141.60	144.30	147.35	
ICICIBANK	ICICI Bank Limited	394.98	398.27	401.83	405.12	408.68	411.97	415.53	
DRREDDY	Dr. Reddy's Laboratories Limited	2,576.55	2,599.20	2,634.60	2,657.25	2,692.65	2,715.30	2,750.70	
ULTRACEMCO	UltraTech Cement Limited	4,523.13	4,557.57	4,604.78	4,639.22	4,686.43	4,720.87	4,768.08	
WIPRO	Wipro Limited	273.93	277.47	280.43	283.97	286.93	290.47	293.43	
IBULHSGFIN	Indiabulls Housing Finance Limited	736.47	755.63	769.82	788.98	803.17	822.33	836.52	
ITC	ITC Limited	290.97	293.88	296.97	299.88	302.97	305.88	308.97	
IOC	Indian Oil Corporation Limited	148.55	150.40	153.05	154.90	157.55	159.40	162.05	
KOTAKBANK	Kotak Mahindra Bank Limited	1,454.67	1,471.68	1,483.67	1,500.68	1,512.67	1,529.68	1,541.67	
TECHM	Tech Mahindra Limited	717.20	730.70	740.35	753.85	763.50	777.00	786.65	
HDFCBANK	HDFC Bank Limited	2,362.42	2,378.33	2,394.17	2,410.08	2,425.92	2,441.83	2,457.67	
ONGC	Oil & Natural Gas Corporation Limited	170.92	172.53	174.77	176.38	178.62	180.23	182.47	
HINDUNILVR	Hindustan Unilever Limited	1,714.75	1,731.05	1,752.40	1,768.70	1,790.05	1,806.35	1,827.70	
LT	Larsen & Toubro Limited	1,413.87	1,427.73	1,445.67	1,459.53	1,477.47	1,491.33	1,509.27	
AXISBANK	Axis Bank Limited	757.00	763.60	770.80	778.60	784.60	791.20	798.40	
HDFC	Housing Development Finance Corporation Limited	2,085.77	2,102.38	2,121.97	2,138.58	2,158.17	2,174.78	2,194.37	
NTPC	NTPC Limited	125.07	126.23	128.12	129.28	131.17	132.33	134.22	
HCLTECH	HCL Technologies Limited	1,031.63	1,042.67	1,052.93	1,063.97	1,074.23	1,085.27	1,095.53	
INDUSINDBK	Indusind Bank Limited	1,273.37	1,327.83	1,427.92	1,482.38	1,582.47	1,636.93	1,737.02	
RELIANCE	Reliance Industries Limited	1,308.23	1,321.67	1,332.83	1,346.27	1,357.43	1,370.87	1,382.03	
BAJAJ-AUTO	Bajaj Auto Limited	2,919.22	2,946.18	3,000.07	3,027.03	3,080.92	3,107.88	3,161.77	
BAJFINANCE	Bajaj Finance Limited	3,349.98	3,374.02	3,411.48	3,435.52	3,472.98	3,497.02	3,534.48	
ZEEL	Zee Entertainment Enterprises Limited	326.07	332.63	337.82	344.38	349.57	356.13	361.32	
CIPLA	Cipla Limited	520.68	535.37	544.63	559.32	568.58	583.27	592.53	
BAJAJFINSV	Bajaj Finserv Limited	7,949.33	8,025.67	8,120.33	8,196.67	8,291.33	8,367.67	8,462.33	
SBIN	State Bank of India	327.45	330.50	336.50	339.55	345.55	348.60	354.60	
ADANIAPORTS	ADANIAPORTS	363.17	370.78	378.22	385.83	393.27	400.88	408.32	
COALINDIA	Coal India Limited	233.17	235.13	238.07	240.03	242.97	244.93	247.87	
GRASIM	Grasim Industries Limited	830.80	839.90	850.40	859.50	870.00	879.10	889.60	
BHARTIARTL	Bharti Airtel Limited	321.48	325.07	330.78	334.37	340.08	343.67	349.38	
POWERGRID	Power Grid Corporation of India Limited	177.60	179.70	181.10	183.20	184.60	186.70	188.10	
MARUTI	Maruti Suzuki India Limited	6,760.93	6,800.97	6,850.48	6,890.52	6,940.03	6,980.07	7,029.58	
TATAMOTORS	Tata Motors Limited	170.47	172.63	176.07	178.23	181.67	183.83	187.27	
BPCL	Bharat Petroleum Corporation Limited	363.63	369.82	376.53	382.72	389.43	395.62	402.33	
GAIL	GAIL (India) Limited	325.97	330.08	333.52	337.63	341.07	345.18	348.62	
HEROMOTOCO	Hero MotoCorp Limited	2,580.40	2,609.20	2,657.10	2,685.90	2,733.80	2,762.60	2,810.50	
HINDALCO	Hindalco Industries Limited	191.17	193.08	195.52	197.43	199.87	201.78	204.22	
M&M	Mahindra & Mahindra Limited	620.92	626.08	633.52	638.68	646.12	651.28	658.72	
VEDL	Vedanta Limited	161.63	163.17	164.83	166.37	168.03	169.57	171.23	
TATASTEEL	Tata Steel Limited	453.57	460.48	466.72	473.63	479.87	486.78	493.02	
JSWSTEL	JSW Steel Limited	263.30	267.80	272.25	276.75	281.20	285.70	290.15	
EICHERMOT	Eicher Motors Limited	20,367.50	20,557.00	20,921.00	21,110.50	21,474.50	21,664.00	22,028.00	

End of the Report.....

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